

TERRA CLOSES LOAN ON PROPERTIES IN ATLANTA, GA AND NASHVILLE, TN

NEW YORK, NY - Terra Capital Partners is pleased to announce the closing of a \$24.5 loan secured by two separate properties and collateral types – a first mortgage on a four-acre parcel of vacant land in Midtown Atlanta and a partial pledge of partnership interests in an office building in downtown Nashville.

"Our borrower, a highly experienced New York-based developer with whom Terra has collaborated previously, has owned the properties for a number of years and was looking to recapitalize their equity and debt, and do so quickly" noted Dan Cooperman, Chief Originations Officer of Terra Capital Partners. "The low basis, coupled with the strong appeal of each of the assets and their "Main and Main" locations, gave us the comfort to move quickly on this complicated transaction."

Terra is a New York-based lender that specializes in mezzanine and bridge loans in high quality commercial real estate. Terra lends on multifamily, hotel, office, retail and industrial properties throughout the United States. Since 2002, it has financed over 350 properties nationwide comprising more than 49 million square feet of space.

Dan Cooperman, Chief Originations Officer 212 753 5100 ext. 217 dcooperman@tcp-us.com

Dan Hartman, Managing Director 212 753 5100 ext. 266 dhartman@tcp-us.com

Adam Kies, Managing Director 212 753 5100 ext. 202 akies@tcp-us.com

Jonathan Keehner / Ed Trissel / Julie Oakes Joele Frank, Wilkinson Brimmer Katcher 212 355 4449